



WORKSHEET B - UNTAXED INCOME AND BENEFITS

On this worksheet, you should report for the period January 1, 2006 to December 31, 2006: Tax Credits, any untaxed income and benefit amounts received.

 Student Name

 Student Identification Number or SSN

DO NOT LEAVE BLANKS

Student (and Spouse)	Calendar Year 2006	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17	\$
\$	Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
\$	Foreign income exclusion from IRS Form 2555—line 43 or 2555EZ—line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136—line 20 -(non-farmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, payments received from insurance companies as a result of an accident, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Cash received , or any money paid on your behalf (e.g., bills), not reported elsewhere on this form	\$XXXXXXXXXXXX
\$ _____	TOTAL Student (and spouse)	Parent TOTAL \$ _____

Other Untaxed Income: If you or your parent(s) had other untaxed income for 2006, submit copies of documentation verifying the source and amount of the income.

Cash Received or Money Paid on your behalf: If you received cash or had money paid on your behalf submit a signed and dated statement explaining the breakdown of such payments.

Note: In some cases it is necessary to request documentation of other types of untaxed income.

 Student Signature

 Date

 Parent Signature

 Date